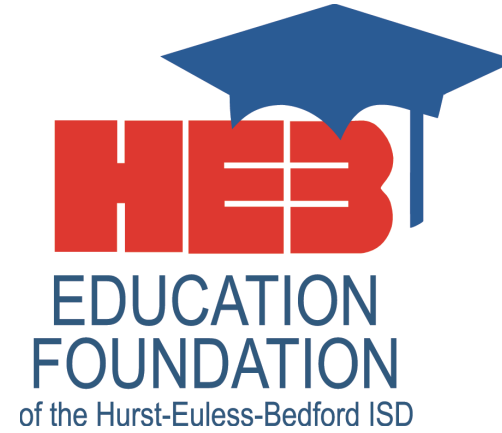


HEB ISD Education Foundation
c/o HEB Chamber of Commerce
P.O. Box 969
Bedford, Texas 76095
817.283.1521

THE MISSION OF THE HEB ISD EDUCATION FOUNDATION IS TO RAISE AND AWARD PRIVATE FUNDS AND COMMUNITY RESOURCES TO SUPPORT THE HEB ISD'S COMMITMENT TO EXCELLENCE IN EDUCATION.

THE FOUNDATION, ESTABLISHED IN 1995, IS A 501(C)3 NONPROFIT ORGANIZATION GUIDED BY A VOLUNTEER BOARD OF DIRECTORS WHO HAVE A SINCERE INTEREST IN THE SUCCESS OF OUR STUDENTS AND STAFF.



PLAN NOW TO MAKE
**MORE
POSSIBLE**
AND JOIN US IN
CHANGING LIVES



CONSIDER INCLUDING THE HEB ISD EDUCATION FOUNDATION IN YOUR WILL OR ESTATE PLAN.



HOW TO INCLUDE THE HEB ISD EDUCATION FOUNDATION IN YOUR WILL OR ESTATE PLAN

It is easy to include the HEB ISD Education Foundation in your will or estate plans. Here are 5 of the most popular ways to do this. We would welcome the opportunity to send you additional information or meet with you to take the next steps.

❶ Name the HEB ISD Education Foundation as a beneficiary in your will.

A bequest provision can be included in your will when you are creating it, or you can amend your existing will through the use of a codicil.

This arrangement provides you with flexibility and control should your circumstances change. You can designate an exact amount or asset or a percentage of the assets in your will.

❷ Make an outright gift of cash or appreciated stock.

This is an excellent technique for individuals in the highest tax bracket, or those who have sold a business or received a significant bonus and could benefit from an immediate tax deduction.



❸ Name the HEB ISD Education Foundation as the beneficiary of a retirement plan.

Perpetuating your gift through a retirement plan is simple and flexible. Contact the administrator of your retirement plan to designate the HEB ISD Education Foundation as the beneficiary of your retirement plan. They should also be able to tell you if any restrictions apply.

The benefits of naming the HEB ISD Education Foundation as the beneficiary of a retirement account include:

- Potentially avoiding double taxation on retirement funds gifted to heirs (estate tax and income tax).
- Allowing you to continue to draw money out of your retirement account while you are living.
- Providing you with the freedom to change your mind if your situation changes.
- Giving you the satisfaction of knowing that your hard-earned retirement funds will continue to impact the students and staff of the HEB ISD community.



❹ Name the HEB ISD Education Foundation as the beneficiary of an existing or new life insurance policy.

Life insurance enables you to make a larger gift than you would otherwise have been able to make. You pay the premiums on a life insurance policy that will produce a sizable gift to the HEB ISD Education Foundation. If the Education Foundation is named as the owner and beneficiary, you will also potentially receive a tax deduction for the annual premiums.

❺ Benefit from a split interest gift.

A split interest gift is really two gifts, one that is present interest and one that is future interest. Typically, the present interest gift is a lifetime flow of income back to the donor. The future interest gift is the amount the charity will receive at the death of the donor. The most popular split interest gift is a charitable remainder trust.

Remember to consult your tax and/or legal advisors before making any charitable gift.



NAME _____

STREET _____

CITY _____

STATE/ZIP _____

HOME PHONE _____

CELL PHONE _____

EMAIL _____

WE WOULD WELCOME THE OPPORTUNITY TO TALK TO YOU ABOUT EXTENDING YOUR IMPACT IN OUR COMMUNITY WELL INTO THE FUTURE OR SHARE ADDITIONAL INFORMATION WITH YOU. PLEASE LET US KNOW HOW WE CAN BE OF ASSISTANCE TO YOU.

- I would like someone to contact me about how I can continue my support of the HEB ISD Education Foundation.
- I would like to receive additional information about how I can continue my support of the HEB ISD Education Foundation.
- I currently support the HEB ISD Education Foundation and I have given for _____ (number) years.



Please include the HEB ISD Education Foundation in your will or estate plan. Your gift will help us forward our mission and support the HEB ISD's commitment to excellence in education.